



PROOF OF CLAIM

(Subsection 50.1(1), subsections 65.2(4), 81.2(1), 102(2), 124(2), 128(1), and paragraphs 51(l)(e) and 66.14(b) of the Act)

All notices or correspondence regarding this claim must be forwarded to the following address:

Address: _____ Phone: _____
_____ Fax: _____

In the matter of the bankruptcy (or the proposal, or the receivership) of _____ (name of debtor),
of _____ (city and province) and the claim of _____, creditor.

I, _____ (name of creditor or representative of creditor), of _____
(city & province), do hereby certify:

- 1. That I am a creditor of the above-named debtor (or that I am _____ (state position or title) of
_____ (name of creditor)).
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the said debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the
notice of intention or of the proposal, if no notice of intention was filed), namely the _____ day of _____, _____,
and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or
solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The
attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)
4. (Check and complete appropriate category)

() A. UNSECURED CLAIM OF \$ _____.

That in respect of the said debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

- () Regarding the amount of \$ _____, I do not claim a right to priority.
() Regarding the amount of \$ _____, I claim a right to priority under section 136 of the Act.
(Set out on an attached sheet details to support priority claims.)

() B. CLAIM OF LANDLORD FOR DISCLAIMER OF A LEASE \$ _____.

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows: (Give full
particulars of the claim, including the calculations upon which the claim is based.)

() C. SECURED CLAIM OF \$ _____.

That in respect of the said debt, I hold assets of the debtor valued at \$ _____ as security,
particulars of which are as follows: (Give full particulars of the security, including the date on which the security
was given and the value at which you assess the security, and attach a copy of the security documents.)

() **D. CLAIM BY FARMER, FISHERMAN, OR AQUACULTURIST OF \$** _____.

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

() **E. CLAIM AGAINST DIRECTOR \$** _____.

(To be completed when a proposal provides for the compromise of claims against directors.)
That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows.
(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I am (or the above-named creditor is) (or am not or is not) related to the debtor within the meaning of section 4 of the Act.
6. That the following are the payments that I have received from, and the credits that I have allowed to, the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of Act: (Provide details of payments and credits.)

(Applicable only in the case of the Bankruptcy of an individual.)

- () I request to be advised of any material change in the financial situation of the bankrupt, pursuant to subparagraph 102(3)(b)(i) of the Act.
- () I request to be advised of any amendment made regarding the amount that the bankrupt is required to pay, pursuant to subsection 68(4) of the Act.
- () I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____ this _____ day of _____, 20__

Witness

Signature of Creditor or Authorized Officer

NOTE: If an affidavit is attached, it must have been made to before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

GENERAL PROXY

In the Matter of the Bankruptcy (or Proposal) of

I (or We) _____ (name of creditor), of _____ (name of town or city), a creditor, hereby appoint _____ of _____ (name of town or city) with the power of substitution to be my (or our) general proxy in the above matter (excepting only as to the receipt of dividends).

Dated at _____, this _____ day of _____, 20__.

Signature of Witness

Signature of Creditor or Authorized Officer

CHECKLIST FOR PROOFS OF CLAIM

This checklist is provided to assist you in preparing the accompanying Proof of Claim form in a complete and accurate manner. We trust you will find it of assistance. Please do not return this page, simply discard it after use.

General

The Proof of Claim must be signed.

The signature of a witness is required.

The Claim must be signed personally by the individual completing this declaration.

Give the complete address where all notices and correspondence are to be forwarded.

The amount on the statement of account must correspond to the amount indicated on the proof of claim.

Paragraph (1) of the Proof of Claim

If the individual completing the proof of claim is not the creditor himself, he must state his/her position or title.

Paragraph (3) of the Proof of Claim

A detailed statement of account must be attached.

The statement of account must be complete.

Note:

A detailed statement of account must be attached to the Proof of Claim and must show the date, the number and the amount of all the invoices or charges, together with the date, the number and the amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.

Paragraph (4) of the Proof of Claim

An unsecured creditor must strike out sub-paragraphs, (b) and (c) and must complete sub-paragraph (a).

A secured creditor must strike out sub-paragraphs (a) and (c) and must complete sub-paragraph (b). A claim submitted by a Farmer, Fisherman, or Aquaculturist must strike out sub-paragraphs (a) and (b) and must complete sub-paragraph (c).

Paragraph (5) of the Proof of Claim

All claimants must indicate if he or she is related or not to the debtor, as defined in Section 4 of the Bankruptcy Act, by striking out "Are or Are Not".

Paragraph (6) of the Proof of Claim

All claimants must attach a detailed list of all payments or credits received or granted, as follows:

- A. Within the 3 months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
- B. Within the 12 months preceding the bankruptcy or proposal, in the case where the claimant and the debtor are related.